

**PCORI: Patient-Centered
Outcomes Research Institute**

Awards Administration



Patient-Centered Outcomes Research Institute

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Improving Outcomes Important to Patients

PCORI funds studies that can help patients and those who care for them make better-informed healthcare choices.



EXPLORE

Latest Research Results



FIND

Research Topics



GET INVOLVED

With PCORI



APPLY

For PCORI Funding



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Funding Opportunities >

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PCORI Funding Announcements

Learn about open and upcoming funding announcements and how to apply.



Tips for Submitting a Responsive LOI

Find out what PCORI looks for in a letter of intent (LOI) along with other helpful tips.



Do You Have Questions?

PCORI's Help Center includes an FAQ section for answers to applicant, awardee and reviewer questions.

Awardee Resources

The resources in this section are available to PCORI awardees to assist them in complying with the terms and conditions of their contract. The resources include links to reporting platforms and templates used to report programmatic, administrative, and financial updates related to PCORI-funded awards.



PCORI Online Resources for Awardees

Detailed user guides, cheat sheets, templates, and recorded webinar trainings to help manage awards using **PCORI Online**.



Contracts & Compliance

Contract management includes negotiating, and ensuring compliance with, the terms and conditions in PCORI contracts, as well as documenting and agreeing on any changes or amendments that may arise.



Reporting

PCORI monitors the performance of funded projects to ensure awardees adhere to deliverables, milestones, and other requirements described in their contracts.



Policies & Guidelines

PCORI has prepared policies and guidelines for carrying out its mission to fund research that helps people make informed healthcare decisions.



Engagement Award Resources

Eugene Washington PCORI Engagement Award program is intended to bring more patients, caregivers, clinicians, and other healthcare stakeholders into the research process.



Closed Funding Announcements

View PCORI's closed funding announcements.

PCORI Online Resources for Awardees

These materials provide guidance on managing PCORI awards using [PCORI Online](#). Any technical questions should be directed to help@pcori.org.

All Awards

- [PCORI Online User Access Cheat Sheet](#)
- [PCORI Online User COI Guide](#)
- [PCORI Online Post-Award AO Cheat Sheet](#)
- [PCORI Online Post-Award Training FAQs](#)
- [PCORI Online Authorized User Request Form](#)
- [PCORI Online Progress Report Webinar](#)

Research and Implementation Awards

- [Research Awards User Guide](#)
- [Research Awards Cheat Sheet - Project Management](#)
- [Research Awards Cheat Sheet - Progress Reporting](#)
- [Implementation Evaluation Plan](#)
- [Implementation Project Summary Template](#)
- [Completed Implementation Project: Final Project Summary Template](#)

Engagement Awards

- [Engagement Awards User Guide](#)
- [Engagement Awards Cheat Sheet - Progress Reporting](#)
- [Engagement Awards Cheat Sheet - Project Management](#)
- [Interim Narrative Report Template](#)
- [Final Narrative Report Template](#)
- [Engagement Award for Meeting and Conference Support Lay Conference Summary Template](#)

Infrastructure Awards

- [Research Infrastructure Phase II Progress Report Webinar \(July 2017\)](#)

PCOR Translation Center

- [Translation Center Results Abstracts Review Cheat Sheet For Principal Investigators \(PIs\)](#)
- [Translation Center Revised Summary Review Cheat Sheet For Principal Investigators \(PIs\)](#)

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Invoicing

Webinars

- [Invoice Phase II Cost Reimbursement Research Awards Webinar Presentation \(October 2017\)](#)
- [Invoice Phase II Cost Reimbursement Engagement Awards Webinar Presentation \(October 2017\)](#)
- [Invoice Phase II Hybrid Award Webinar Presentation \(October 2017\)](#)
- [Invoice Phase II Firm Fixed Price Award Webinar Presentation \(October 2017\)](#)

User Guides

- [Invoice Phase II Cost-Reimbursable Research Award User Guide](#)
- [Invoice Phase II Cost-Reimbursable Engagement Award User Guide](#)
- [Invoice Phase II Hybrid Award User Guide \(October 2017\)](#)
- [Invoice Phase II Firm Fixed Price Award User Guide \(October 2017\)](#)



Good Afternoon PCORI Financial Officers,

PCORI would like to thank all of you who were able to attend PCORI Finance Presents: Invoicing Tips, Tricks and Reminders. The webinar offered an overview of how to prepare and submit invoices using the PCORI Online system, including:

- Creating a PCORI Online account
- Exploring common reasons invoices are rejected
- Undergoing financial compliance reviews
- Using the PCORI Helpdesk
- Discussing frequently asked questions about invoicing
- Reviewing contract closeout procedures

If you were not able to attend or would like to watch the webinar again, you can view a recording of the webinar using the link below:

[View Recording](#)

The recording along with the PowerPoint slides will be available on PCORI's website in the coming weeks, you will receive a follow-up email when the material has been posted.

Please send your questions, comments and feedback to: bsoule@pcori.org.